## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer		
Issuer's name		2 Issuer's employer identification number (EIN)
Eyecare Partners, LLC (Corporate owner is Billiken Buyer, Inc.)		47-3583245
3 Name of contact for additional information 4 Telephone No. of contact		5 Email address of contact
Investor Relations	636-227-2600	communications@eyecare-partners.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact
15933 Clayton Rd., Suite 210 8 Date of action	9 Classification and description	Ballwin, MO 63011
6 Date of action	o Classification and description	
April 19, 2024	See attached	
10 CUSIP number 11 Serial number	(s) 12 Ticker symbol	13 Account number(s)
See attached		
Part II Organizational Action Atta	ch additional statements if needed. Se	e back of form for additional questions.
14 Describe the organizational action and, if	applicable, the date of the action or the date	e against which shareholders' ownership is measured for
the action ► See attached		
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Describe the quantitative effect of the org share or as a percentage of old basis ▶ s		ty in the hands of a U.S. taxpayer as an adjustment per
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<u> </u>		
	basis and the data that supports the calculate	ation, such as the market values of securities and the
valuation dates ► <u>See attached</u>		
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Form 8937 (12-2017)